## A Guide to Estimating Writing Projects

## Technical Writing

| Project | Task Description | Time Estimate | Notes |
| :---: | :---: | :---: | :---: |
| End User Guide <br> $\square$ (e.g., software user manual) | Research, prepare, interview, write, graphics prep, screen captures, index. | 3-5 hours per page | Assumes an average user guide (20-80 pages) of moderate complexity. Availability of existing style guide, SME's and source docs will significantly impact time. |
| Online Help | Interview, design/layout, write, illustrate/graphics, revise and final link verification. | 3-6 hours per page | Consider one page as one help screen. Technical complexity and availability of SME's and source docs are usually the governing factors. Hours per page should be significantly less if help is prepared from an established paper-based user guide. |
| Technical Reference Material (e.g., system documentation) | Interview developers/programmers, write, graphic design, screen captures, flowchart prep, edit, index. | 5-9 hours per page | Assumes a standard or established format and outline for the document. Other variables include quantity and quality of printed source materials, availability of SME's and time involved with system or project. |
| Operator's Manual (e.g., equipment/ product operation) | Interview users/operators to determine product purpose, functionality, safety considerations, (if applicable) and operating steps.Write, screen capture, graphic design, (photographs, if applicable), edit, index. | New Product: <br> 3-5 hours per page <br> Existing Product <br> Rewrite: <br> 1-4 hours per page | Assumes standard/established boilerplate/template format - factor extra time (10 hours) to design template if none exist. SME's must be available and have advanced familiarity with product. |
| Procedure Manual <br> (e.g., internal company procedures) | Interview users to determine purpose and procedures. Write, screen capture, graphic design, process/procedure flows/ diagrams, edit, and table of contents. | New System: 3-5 hours per page <br> Existing System <br> Rewrite: <br> 1-4 hours per page | Assumes established boilerplate/template format. Factor extra time ( 10 hours) to design template if none exist. SME's must be available and have advanced familiarity with company policies, processes and procedures. |
| Business Continuity/ Sarbanes-Oxley Documentation | Attend meetings, determine compliance needs, meet with developers, system engineers/ administrators, DBAs. <br> Create system diagrams, Sarbanes-Oxley compliance documentation, graphic design, screen shots, proofread, edit. | Company Based: 2-5 months for small/ medium company; 5+ months for larger company <br> System Based: <br> 2 weeks - 2 months depending on size and complexity of system | Assumes company has existing backup/recovery policies and procedures, as well as Sarbanes-Oxley based software or auditor. Project proposal required. |

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## Technical Writing, cont.

| Project | Task Description | Time Estimate |  | Notes |
| :--- | :--- | :--- | :--- | :--- |
| Project-based <br> Software <br> Development <br> Life Cycle | Attend project meetings, gather requirements, create, and edit <br> all documentation related to the Software Development Life <br> Cycle. | $3-12$ months | Assumes standards/established templates. Factor extra time <br> (10-20) hours per template to design template if none ex- <br> ist. Project team and developers/engineers are available for <br> interview/questions. |  |
| Statement of <br> Auditing Standards | Interview IT department personnel, including: all <br> management, system administrators, architects and business <br> continuity liaison, DBAs to create certification <br> documentation. | $2-6$ months for small/ <br> medium company; $5+$ <br> months for larger company | Assumes company has existing IT backup/recovery policies, <br> procedures; Finance department, policies, procedures and <br> available developers/system engineers, architects, general <br> contractors, and other SME's. Assumes company has enlisted <br> an accounting firm to assist in certification. Project Proposal <br> required. |  |
| (SAS 70) <br> Certification |  | Rewrite Existing <br> Certification: $1-4$ weeks |  |  |

## Instructional Design

| Project | Task Description | Time Estimate | Notes |  |
| :--- | :--- | :--- | :--- | :--- |
| Instructor-Led <br> Training | Research, analysis, design and development. | Traditional estimate <br> is 40 hours per 1 hour of <br> training (40:1); Ratio can <br> vary from 10:1 to 80:1 | Consider amount of material, complexity of content, and <br> learning methodologies, (e.g., lecture only, lecture with video, <br> lecture with interactive simulations, case studies, etc.) |  |
| Web-Based Training <br> (WBT) | Research, analysis, design and development. | $150-250$ hours per 1 hour <br> of training (200:1) | Ratio can be as high as 400:1 depending on development <br> tools, expertise of writer/developer, access to SME's, <br> assessments, etc. |  |
| Webinar Training | Analyze the audience, determine topics to cover, collect <br> and organize existing information to formulate the online <br> presentation, ensure each attendee has the necessary <br> software to participate. | $8-10$ hours per one <br> hour of training. <br> Varies significantly <br> with content (8:1) | Usually a Webinar consists of existing presentation materials <br> (PowerPoint slides, Excel spreadsheets, etc.) and one or more <br> pre-planned demonstrations of working software. |  |

## A Guide to Estimating Writing Projects

## Marketing Communications

| Project | Task Description | Time Estimate | Notes |
| :---: | :---: | :---: | :---: |
| Editing <br> $\square$ Complex <br> $\square$ Simplified | Restructure rough document, including rewrite existing copy, verify and cite sources, add new information and format. <br> Refine and polish a completed document with corrections made to grammar, spelling, punctuation, consistency and coherence. | $4-6$ hours per 1000 words <br> 2-4 hours per 1000 words | Assumes document submitted is a rough draft. <br> Assumes document submitted has been formatted and professionally prepared. |
| Original Web Content | Research, conceptualize and write original Web content. Edit, proof and revise. | 2-5 hours per page | Assumes an average of 350 words per page. Marketing objectives, competitor's information, page descriptions and some source material provided by client. |
| Existing Web Content Rewrite | Review and rewrite existing content.Add new content if deemed necessary. Edit, proof and revise. | 1-3 hours per page | Assumes an average of 350 words per page. Marketing objectives, competitor's information and all subject material provided by client. |
| Brochure Copy | Research, conceptualize and write original copy. Edit, proof and revise. | 3-4 hours per panel | Assumes two-sided, six-panel brochure measuring $8-1 / 2$ " x 11 " unfolded. |
| Direct Mail Package | Structure package theme and collaborate with designer. Conceptualize, research, write, edit, proof and revise. | 3-4 hours for envelopes and BRC. <br> $6-8 \mathrm{hrs}$. for letter. | Assumes copy written for outer envelope (tease), double-sided business reply card and 1-2 page letter. |
| Feature Article | Interview, transcribe, research, write, edit, proof and revise. Photography, including file transfer. | 10-20 hours | Assumes 500-1000 word article with photos, headings and captions. Some subject material provided by client. |
| Sales Letters | Collaborate with marketing/sales team. Research, concept, write, edit, proof, revise. | 3-4 hours per page | Assumes 1-2 page letter (front and back) with approximately 350-400 words per page. |
| Newsletters | Meet with marketing team/ designer. Interview, transcribe, research, write, edit proof, revise. Photography, including file transfer. | 16-24 hours | Assumes three-four 200-400 word articles with photos and captions. Some subject material provided by client. Does not include distribution. |
| Ads | Meet with marketing team/designer. Interview, transcribe, research, write, edit proof, revise. Photography, including file transfer. | 5-8 hours | Assumes half-page ad with headlines, subheads and 40-80 word body copy. |
| Press Releases | Research, write, edit, proof and revise. | 4-6 hours | Assumes 500-word press release in standard format. Most subject material and contact information provided by client. Does not include release distribution. |
| Presentations/ Proposals | Coordination with sales/marketing team/designer. Research, write, edit, proof and revise. | 3-4 hours per page | Assumes an average 350 words per page. |

